

RPL/CORP/BSE
February 10, 2020

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, P J Towers,
Dalal Street
MUMBAI – 400 001

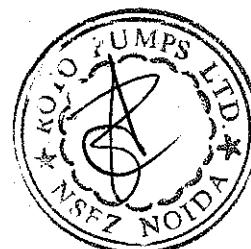
Dear Sir,

Sub: **Outcome of the Board Meeting dated 10.02.2020**

Ref.: **Scrip Code 517500**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Part A of Schedule III thereto, we would like to inform you that the Board of Directors of the Company at its meeting held on 10.02.2020 has –

- a) approved and taken on record the standalone and consolidated un-audited financial results of the Company for the third quarter and cumulative period ended 31st December, 2019. These financial results have been reviewed by the Statutory Auditors of the Company. The said results and review reports of the Statutory Auditors are enclosed;
- b) approved setting-up of the wholly owned subsidiaries in Malaysia and Thailand to carry out sales and marketing of the Company's products supplied from India. The subsidiaries would source bought out components from local market / import and also maintain the warehouse facility. The said subsidiaries would be setup as a step down subsidiary of Roto Overseas Pte Limited, a wholly owned subsidiary of the Company in Singapore. This would involve a capital investment upto ₹ 6.00 Cr;
- c) authorised listing of shares of the Company on National Stock Exchange;



ROTO PUMPS LTD.

Regd. Off. & Global Headquarters: 13, Roto House, Noida Special Economic Zone, Noida-201305, Uttar Pradesh, India

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CIN - L28991UP1975PLC004152 **🌐:** www.rotopumps.com

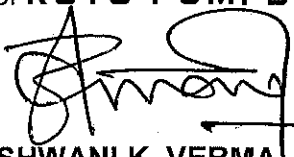
We would also like to inform you that after reviewing the financial performance of the Company, which has been robust and recorded highest ever profits, the Board of Directors of the Company has, under the item any other business, decided to declare an interim dividend at the rate of ₹ 0.30 per Equity Shares of ₹ 2/- each for the financial year 2019-20 and fixed record date as 25.02.2020 for the payment of the said interim dividend.

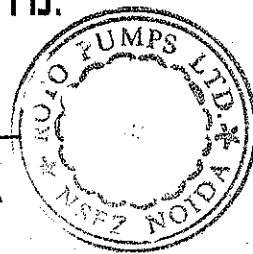
This is for your information and record please.

Thanking You,

Yours faithfully

For **ROTO PUMPS LTD.**


ASHWANI K. VERMA
COMPANY SECRETARY





ROTO PUMPS LTD.

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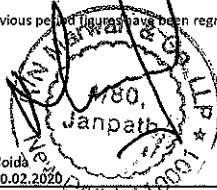
Statement of Standalone un-audited financial results for the third quarter and cumulative period ended 31st December, 2019

Sl	Particulars	Quarter ended			Cumulative period ended		Amount ₹ in Lakhs
		31-Dec-19	30-Sep-19	31-Dec-18	31-Dec-19	31-Dec-18	Year ended
		Reviewed	Reviewed	Un-audited	Reviewed	Un-audited	Audited
1	a. Revenue from operations	3,416.01	3,814.19	3,048.60	9,833.78	8,878.99	12,776.01
	b. Other income (including foreign currency gain/loss)	141.00	28.14	(33.38)	183.59	134.64	205.47
	Total income from operations	3,557.01	3,842.33	3,015.22	10,017.37	9,013.63	12,981.48
2	Expenditure						
	a. Cost of materials consumed	1,127.07	1,115.35	1,049.92	3,389.19	3,209.51	4,634.81
	b. Changes in inventories of finished goods and work in progress	7.68	176.20	(100.45)	(243.10)	(417.76)	(295.64)
	c. Employee benefits expenses	837.91	838.78	752.92	2,459.68	2,291.40	3,048.95
	d. Finance costs	47.90	54.85	66.23	149.90	187.52	253.90
	e. Depreciation and amortization expense	174.28	171.02	186.18	510.15	554.40	743.91
	f. Other expenses	781.07	719.30	691.58	2,074.57	1,917.26	2,550.11
3	Total expenses	2,975.91	3,075.50	2,646.38	8,340.39	7,742.33	10,936.04
4	Profit / (Loss) before tax	581.10	766.83	368.84	1,676.98	1,271.30	2,045.44
5	Tax expenses						
	a. Current tax	215.35	125.38	81.34	450.50	339.65	568.02
	b. Deferred tax	(12.50)	(7.30)	15.30	(37.25)	(64.28)	(57.81)
	c. Short/(Excess) provisions for previous years	(12.74)	-	5.60	(12.74)	5.60	5.43
6	Net Profit / (Loss) after tax	390.99	648.75	266.60	1,276.47	990.33	1,529.80
7	Other Comprehensive Income						
	a. Items that will not be reclassified to profit or loss						
	i. remeasurement of defined benefit plans	(8.82)	(26.84)	(26.65)	(26.60)	(19.72)	(25.45)
	b. Income tax relating to items that will not be reclassified to profit or loss						
	i. remeasurement of defined benefit plans	(2.21)	(7.12)	(7.76)	(6.69)	(5.74)	(7.41)
8	Total Other Comprehensive Income	(11.03)	(33.96)	(34.41)	(33.29)	(25.46)	(32.86)
9	Total Comprehensive Income for the period	379.96	614.80	232.19	1,243.18	964.87	1,496.94
10	Paid-up Equity Share Capital (Face value ₹ 2/- per Share)	309.08	309.08	309.08	309.08	309.08	309.08
11	Earning per Share - basic and diluted (in ₹)	2.53	4.20	1.73	8.26	6.41	9.90

Notes

- The above Standalone un-audited financial results for the third quarter and cumulative period ended 31st December, 2019 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 10th February, 2020.
- The Statutory Auditors have carried out a limited review of the financial results for the third quarter and cumulative period ended 31st December, 2019.
- The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.
- The Board of Directors of the Company at its meeting held on 10th February, 2020 has declared an interim dividend at the rate of ₹ 0.30/- per Equity Share of ₹ 2/- each for the financial year 2019-20.
- Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable.

Place : Noida
 Dated: 10.02.2020



By Order of the Board

Harish Chandra Gupta
 Harish Chandra Gupta
 Chairman & Managing Director
 DIN : 00334405

R.N. MARWAH & CO. LLP

CHARTERED ACCOUNTANTS

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INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIALS RESULTS

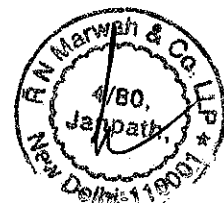
TO THE BOARD OF DIRECTORS OF ROTO PUMPS LIMITED

We have reviewed the accompanying statement of standalone unaudited financial results of **ROTO PUMPS LIMITED** (the Company) for the quarter and nine months ended 31st December 2019 (the Statement), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

We conducted our review of the statement in accordance with the Standards on Review Engagements SRE 2410 'Review of Interim Financials Information Performed by the Independent Auditor of the entity, issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We did not review the financial statements/information of 2 branches included in the standalone financial statements of the Company whose financial statements / financial information reflect total revenues of Rs. 3834.68 lakhs for the nine months ended on 31st December, 2019 and total net profit after tax Rs. 211.64 lakhs as considered in the standalone financial statements. The financial statements/information of both the foreign branches have been reviewed by the branch auditors whose reports have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the report of such branch auditors. Our conclusion is not modified in respect of these matters.



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CHARTERED ACCOUNTANTS

Based on our review conducted and procedures performed nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R N Marwah and Co. LLP

(Chartered Accountants)

Registration No.001211N/N500019



Manoj Gupta

(Partner)

Membership No.096776

UDIN: 20096776AAA AAI4235

Place: New Delhi

Date: 10 February 2020

Extract of consolidated un-audited financial results for the third quarter and cumulative period ended 31st December, 2019

Sl	Particulars	Quarter ended			Cumulative period ended		Amount ₹ in Lakhs
		31-Dec-19	30-Sep-19	31-Dec-18	31-Dec-19	31-Dec-18	Year ended
		Reviewed	Reviewed	Un-audited	Reviewed	Un-audited	Audited
1	a. Revenue from operations	3,647.12	3,928.36	3,130.82	10,541.01	9,269.90	13,504.49
	b. Other income (including foreign currency gain/loss)	154.72	21.28	(50.17)	193.18	114.03	179.41
	Total income from operations	3,801.84	3,949.64	3,080.65	10,734.19	9,383.93	13,683.90
2	Expenditure						
	a. Cost of materials consumed	1,226.38	1,194.40	1,148.91	3,714.50	3,482.30	4,938.04
	b. Changes in inventories of finished goods and work in progress	(33.82)	128.14	(123.02)	(342.69)	(527.12)	(438.73)
	c. Employee benefits expenses	954.41	960.64	822.79	2,767.39	2,488.97	3,310.80
	d. Finance costs	49.69	55.54	66.23	152.60	187.52	253.90
	e. Depreciation and amortization expense	175.65	173.67	187.71	516.80	559.07	748.22
	f. Other expenses	840.44	779.98	741.21	2,292.23	2,054.53	2,736.61
3	Total expenses	3,212.75	3,292.37	2,843.83	9,100.83	8,245.27	11,548.84
4	Profit / (Loss) before tax	589.09	657.27	236.82	1,633.36	1,138.66	2,135.06
5	Tax expenses						
	a. Current tax	234.31	125.38	81.33	469.46	339.64	571.98
	b. Deferred tax	(12.50)	(7.30)	15.31	(37.25)	(64.28)	(58.91)
	c. Short/(Excess) provisions for previous years	(12.74)	-	5.60	(12.74)	5.60	5.43
6	Net Profit / (Loss) after tax	380.02	539.19	134.58	1,213.89	857.70	1,616.56
7	Share of Profit/Loss transferred to non-controlling interest	-	-	(17.16)	-	(18.42)	(18.42)
	Profit for the year	380.02	539.19	117.42	1,213.89	839.28	1,598.14
8	Other Comprehensive Income						
	a. Items that will not be reclassified to profit or loss						
	i. remeasurement of defined benefit plans	(8.82)	(26.84)	(26.65)	(26.60)	(19.72)	(25.45)
	ii. Changes in foreign currency monetary item translation difference account (FCMTDA)	(6.88)	(10.39)	14.79	(18.18)	(8.96)	(83.18)
	b. Income tax relating to items that will not be reclassified to profit or loss						
	i. remeasurement of defined benefit plans	(2.21)	(7.12)	(7.76)	(6.69)	(5.74)	(7.41)
9	Total Other Comprehensive Income	(17.91)	(44.35)	(19.62)	(51.47)	(34.42)	(116.04)
10	Total Comprehensive Income for the period	362.11	494.84	97.80	1,162.42	804.86	1,482.10
	Profit/Loss for the year attributable to						
	Owners of the Parent	380.02	539.19	134.58	1,213.89	857.70	1,616.55
	Non Controlling Interest	-	-	(17.16)	-	(18.42)	(18.41)
		380.02	539.19	117.42	1,213.89	839.28	1,598.14
	Other Comprehensive Income attributable to						
	Owners of the Parent	(17.91)	(44.35)	(19.63)	(51.47)	(34.43)	(116.04)
	Non Controlling Interest	-	-	-	-	-	-
		(17.91)	(44.35)	(19.63)	(51.47)	(34.43)	(116.04)
	Total Comprehensive Income attributable to						
	Owners of the Parent	362.11	494.84	114.95	1,162.42	823.27	1,500.51
	Non Controlling Interest	-	-	(17.16)	-	(18.42)	(18.41)
		362.11	494.84	97.79	1,162.42	804.85	1,482.10
11	Paid-up Equity Share Capital (Face value ₹ 2/- per Share)	309.08	309.08	309.08	309.08	309.08	309.08
12	Earning per Share - basic and diluted (in ₹)	2.46	3.49	0.76	7.85	5.43	10.34

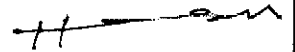


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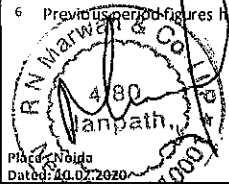
Notes

- 1 The above Consolidated un-audited financial results for the third quarter and cumulative period ended 31st December, 2019 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 10th February, 2019.
- 2 Consolidated financial results have been prepared by consolidating the Company's un-audited financial results for the third quarter and cumulative period ended 31st December, 2019 with the un-audited financial results Roto Pumps Americas, Inc., USA Roto Pumpen GmbH, Germany and Roto Overseas Pte Ltd, wholly owned subsidiary companies for the third quarter and cumulative period ended 31st December, 2019. During the year ended March 31st, 2019 the company has acquired balance 320,000 Shares of SGD 1 each of Roto Overseas Pte Ltd, Singapore from Joint venture Partner and the Singapore company became the wholly owned subsidiary.
- 3 The Statutory Auditors have carried out a limited review of the financial results for the third quarter and cumulative period ended 31st December, 2019.
- 4 During the previous year, the Company had opted to publish consolidated financial results on an annual basis. Accordingly, the consolidated financial results for the third quarter and cumulative period ended 31st December, 2018 are approved by the Board of Directors of the Company but have not been subjected to review by the Statutory Auditors.
- 5 The Board of Directors of the Company at its meeting held on 10th February, 2020 has declared an interim dividend at the rate of ₹ 0.30/- per Equity Share of ₹ 2/- each for the financial year 2019-20.
- 6 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable.

By Order of the Board



Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405



Place: Noida
Dated: 20.07.2020

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INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO BOARD OF DIRECTORS OF ROTO PUMPS LIMITED

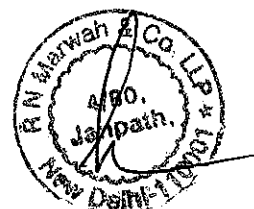
We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **ROTO PUMPS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income for the quarter ended and nine months ended 31st December, 2019 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Attention is drawn to Para 2 to the statement which states that the consolidated figures for the corresponding quarter and nine months ended 31st December, 2019 as reported in the accompanying Statement have been approved by the Parent's Board of Directors, but have not been subjected to review.



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Following are the list of subsidiaries included in the financial results for year to date:

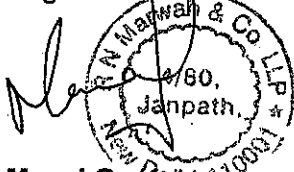
- a) Roto Pumps Americas Inc., USA (Wholly Owned Subsidiary).
Roto Pumps North America, Inc. (Step-down)
- b) Roto Pumpen GMBH, Germany (Wholly Owned Subsidiary).
- c) Roto Overseas Pte Ltd., Singapore (Wholly Owned Subsidiary).
Roto Pumps (Africa) Pty Ltd. (Step-down)

We did not review the interim financial results and other financial information in respect of 3 foreign subsidiaries, whose interim financial results/information reflects total revenue of Rs. 613.05 lakhs and Rs.1612.30 lakhs for the quarter and nine months ended 31st December 2019, respectively, and total net loss after tax of Rs. 10.97 Lakhs and 62.58 lakhs for the quarter and nine months ended 31st December 2019, respectively. Out of the 3 foreign subsidiaries, interim financial results and other financial information of 2 foreign subsidiaries have been reviewed by the other auditor and 1 foreign subsidiary is non-operative and the transactions of that foreign subsidiary are not material whose report has been furnished to us by the management. Our conclusion, in so far as relates to such foreign subsidiaries is solely based on the report of other auditor and management certification.

Our conclusion on the Statement is not modified in respect of these matters.

Based on our review conducted and procedures performed and based on the consideration of the review reports of the other auditors, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R N Marwah and Co. LLP
(Chartered Accountants)
Registration No. 001211N/N500019



Manoj Gupta
(Partner)
Membership No. 096776

UDIN: 20096776AAAAJ9291
Place: New Delhi
Date: 10th February 2020