



ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida - 201305
 Tel.: 0120-2567902-05, Fax: 0120-2567911, Email : investors@rotopumps.com
 CIN : L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of Standalone un-audited financial results for the second quarter and half-year ended 30th September, 2018

Sl	Particulars	Quarter ended			Half-year ended		Year ended
		30-09-2018	30-06-2018	30-09-2017	30-09-2018	30-09-2017	31-03-2018
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	a. Revenue from operations	3118.01	2712.38	2691.57	5830.39	4580.86	10911.95
	b. Other income (including foreign currency gain/loss)	113.60	54.42	48.35	168.02	96.72	141.82
	Total income from operations	3231.61	2766.80	2739.92	5998.41	4677.58	11053.77
2	Expenditure						
	a. Cost of materials consumed	1194.50	965.09	922.37	2159.59	1606.90	3825.90
	b. Changes in inventories of finished goods and work in progress	(152.99)	(164.32)	(95.09)	(317.31)	(235.68)	(155.83)
	c. Employee benefits expenses	811.82	725.66	661.60	1538.48	1233.76	2667.58
	d. Finance costs	62.39	58.90	61.94	121.29	138.26	271.35
	e. Depreciation and amortization expense	201.21	167.01	178.16	368.22	343.75	692.41
	f. Other expenses	701.42	524.26	577.50	1225.68	1111.78	2419.03
3	Total expenses	2818.35	2277.60	2306.48	5095.95	4198.77	9720.44
4	Profit / (Loss) before tax	413.26	489.20	433.44	902.46	478.81	1333.33
5	Tax expenses						
	a. Current tax	131.63	126.68	168.19	258.31	203.52	495.83
	b. Deferred tax	(5.62)	(73.96)	(15.50)	(79.58)	(42.68)	(28.45)
	c. Short/(Excess) provisions for previous years	-	-	-	-	0.03	9.97
6	Net Profit / (Loss) after tax	287.25	436.48	280.75	723.73	317.94	855.98
7	Other Comprehensive Income						
	a. Items that will not be reclassified to profit or loss						
	i. remeasurement of defined benefit plans	3.47	3.46	(10.00)	6.93	(16.86)	23.36
	b. Income tax relating to items that will not be reclassified to profit or loss						
	i. remeasurement of defined benefit plans	1.01	1.01	(3.46)	2.02	(5.84)	6.80
8	Total Other Comprehensive Income	4.48	4.47	(13.46)	8.95	(22.70)	30.16
9	Total Comprehensive Income for the period	291.73	440.95	267.29	732.68	295.24	886.14
10	Paid-up Equity Share Capital (Face value ₹ 2/- per Share)	309.08	309.08	309.08	309.08	309.08	309.08
11	Earning per Share - basic and diluted (in ₹)	1.86	2.82	1.82	4.68	2.06	5.54

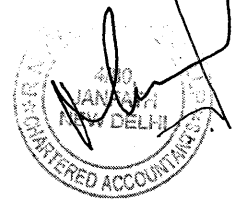
Notes :

- The above Standalone un-audited financial results for the second quarter and half-year ended 30th September, 2018 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 12th November, 2018.
- The Statutory Auditors have conducted a limited review on the above results for the second quarter and half-year ended 30th September, 2018. There is no qualification in the limited review report.
- The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.

By Order of the Board

Harish Chandra Gupta
 Chairman & Managing Director
 DIN : 00334405

Place : Noida
 Dated: 12.11.2018



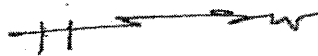


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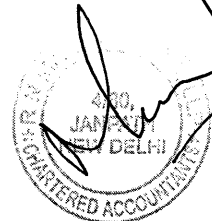
Regd. Off.: "Roto House", Noida Special Economic Zone, Noida - 201305
Standalone Statement of un-audited Asset and Liabilities as at 30.09.2018

Sl	Particulars	Amount ₹ in lacs	
		30-09-2018	31-03-2018
A	ASSETS		
1	Non-current assets		
	a. Property, plant and equipment	4709.86	4861.71
	b. Capital work-in-progress	7.00	23.29
	c. Investment property	3.64	3.72
	d. Other intangible assets	63.83	28.18
	e. Investment in Subsidiaries, Associates and Joint Venture	738.77	738.77
	f. Deferred tax assets (net)	91.87	10.27
	Sub-total non-current assets	5614.97	5665.94
2	Current assets		
	a. Inventories	2528.66	2189.01
	b. Financial Assets		
	i. Trade receivables	2826.12	3030.84
	ii. Cash and cash equivalents	340.83	285.83
	iii. Bank balance other than (ii) above	252.66	211.27
	iv. Loans and advances	80.59	85.83
	v. Other financial assets	10.40	6.62
	c. Other current assets	1604.95	1197.18
	Sub-total current assets	7644.21	7006.58
	TOTAL ASSETS	13259.18	12672.52
B	EQUITY AND LIABILITIES		
1	Equity		
	a. Equity share capital	309.08	309.08
	b. Other equity	7434.25	6701.57
	Sub-total equity	7743.33	7010.65
2	Non-current liabilities		
	a. Financial liabilities		
	i. Borrowings	113.42	162.95
	b. Provisions	53.86	53.87
	c. Deferred tax liabilities (net)	-	0.00
	Sub-total Non current liabilities	167.28	216.82
3	Current liabilities		
	a. Financial liabilities		
	i. Borrowings	2432.76	2437.59
	ii. Trade payables	1129.21	1218.64
	iii. Other financial liabilities	173.42	285.73
	b. Other current liabilities	751.34	938.26
	c. Provisions	101.21	69.00
	d. Current tax liabilities (Net)	760.63	495.83
	Total current liabilities	5348.57	5445.05
	TOTAL LIABILITIES	5515.85	5661.87
	TOTAL EQUITY AND LIABILITIES	13259.18	12672.52

By Order of the Board


Harish Chandra Gupta
Chairman & Managing Director
DIN: 0034405

Place : Noida
Dated: 12.11.2018



INDEPENDENT AUDITOR'S REPORT

To
Board of Directors of **ROTO PUMPS LIMITED**

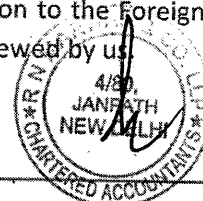
We have audited the accompanying statement of standalone financial results of **ROTO PUMPS LIMITED** (the company) for the quarter ended 30.09.2018 and year to date financial results for the period from 01.04.2018 to 30.09.2018 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016.

These quarterly standalone financial results as well as year to date standalone financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s).

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Statement. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the statement that give a true and fair view in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by the management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidences obtained by us is sufficient and appropriate to provide a reasonable basis for our opinion on the Statement.

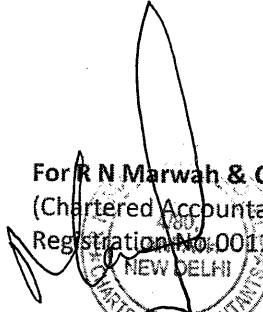
The Statement reflect the Foreign Branch's share of Revenues of Rs.1, 407.66 lakhs for Quarter ended 30.09.2018 (Previous Quarter Rs.1, 273.48 lakhs), and Net profit before tax of Rs. 55.11 lakhs for Quarter ended 30.09.2018 (Previous Quarter Rs. 112.17 lakhs) respectively, in relation to the Foreign Branches whose results have been certified by the management & have not been reviewed by us



R.N.MARWAH & CO LLP
CHARTERED ACCOUNTANTS

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016 in this regard; and
- (ii) give a true and fair view in conformity with the aforesaid Indian Accounting standard and other accounting principles generally accepted in India of the Profit, total comprehensive income for the period and the other financial information of the company for the quarter ended 30.09.2018 and year to date results for the period from 01.04.2018 to 30.09.2018.


For **R N Marwah & Co. LLP**
(Chartered Accountants)
Registration No. 001211N/N500019
NEW DELHI

Manoj Gupta
(Partner)
Membership No.096776

Place: Noida
Date: 12/11/2018