



RPL/BSE/CORP
February 10, 2021

BSE Ltd.
Listing Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Dear Sirs,

Sub.: **Un-audited Financial Results**

Ref.: **Scrip Code 517500**

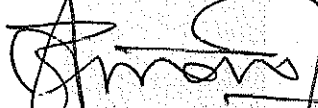
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a certified copy of the reviewed standalone and consolidated Ind-AS compliant un-audited financial results of the Company for the third quarter ended and cumulative period on 31.12.2020 as approved and taken on record by the Board of Directors of the Company at its meeting held on 10.02.2021 along with a certified copies of the limited review reports of the statutory auditors.

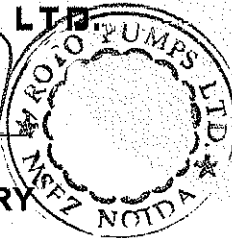
Kindly acknowledge receipt of the same.

Thanking You,

Yours Faithfully

For **ROTO PUMPS LTD.**


ASHWANI K. VERMA
COMPANY SECRETARY



Encl.: A/a

ROTO PUMPS LTD.

Regd. Off. & Global Headquarters: 13, Roto House, Noida Special Economic Zone, Noida-201305, Uttar Pradesh, India

T: +91 120 2567902-5 **F:** +91 120 2567911 **✉:** contact@rotopumps.com

CIN - L28991UP1975PLC004152 **🌐:** www.rotopumps.com

ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com
CIN: L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of Standalone un-audited financial results for the third quarter and cumulative period ended 31st December, 2020

Amount ₹ in Lakhs

Sl	Particulars	Quarter ended			Cumulative Period		Year ended
		31.12.2020	30-09-2020	31-12-2019	31-12-2020	31-12-2019	31-03-2020
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	a. Revenue from Operation	3,355.03	3,021.27	3,416.01	8,308.11	9833.78	12,166.64
	b. Other income	66.79	94.66	141.00	215.06	183.59	412.12
	Total income from operations	3,421.82	3,115.93	3,557.01	8,523.17	10017.37	12,578.76
2	Expenditure						
	a. Cost of materials consumed	1,141.11	804.74	1,127.07	2,396.29	3389.19	4,288.90
	b. Changes in inventories of finished goods and work in progress	35.37	138.56	7.68	278.78	(243.10)	(355.35)
	c. Employee benefits expenses	718.62	565.26	837.91	1,888.84	2,459.68	3,250.50
	d. Finance costs	8.21	8.19	47.90	22.87	149.90	186.79
	e. Depreciation and amortization expense	141.59	142.70	174.28	421.20	510.15	682.53
	f. Other expenses	486.42	483.92	781.07	1,319.79	2074.57	2,839.27
	Total Expenses	2,531.32	2,143.37	2,975.91	6,327.77	8340.39	10,892.64
3	Profit / (Loss) before tax	890.50	972.56	581.10	2,195.40	1,676.98	1,686.12
4	Tax expenses						
	a. Current tax	236.97	237.04	215.35	567.87	450.50	455.94
	b. Deferred tax	(17.43)	25.76	(12.50)	9.38	(37.25)	(41.42)
	c. Short/(Excess) provisions for previous years	-	-	(12.74)	-	(12.74)	(12.73)
5	Net Profit / (Loss) after tax	670.96	709.76	390.99	1,618.15	1,276.47	1,284.33
6	Other Comprehensive Income						
	a. Items that will not be reclassified to profit or loss						
	Re-measurement of defined benefit plans	(27.42)	9.42	(8.82)	(23.88)	(26.60)	(35.29)
	b. Income tax relating to items that will not be reclassified to profit or loss						
	Re-measurement of defined benefit plans	(6.90)	2.37	(2.21)	(6.01)	(6.69)	(8.88)
7	Total Other Comprehensive Income	(34.32)	11.79	(11.03)	(29.89)	(33.29)	(44.17)
8	Total Comprehensive Income for the period	636.64	721.55	379.96	1,588.26	1,243.18	1,240.16
9	Paid-up Equity Share Capital (Face value ₹ 2/- per Share)	309.08	309.08	309.08	309.08	309.08	309.08
10	Earning per Share - basic and diluted (in ₹)	4.34	4.59	2.53	10.47	8.26	8.31

- 1 The above Standalone un-audited financial results for the third quarter and the cumulative period ended 31st December, 2020 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 10th February, 2021.
- 2 The Statutory Auditors have carried out a limited review of the financial results for the third quarter and cumulative period ended 31st December, 2020.
- 3 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.
- 4 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable.
- 1 The above Standalone un-audited financial results for the third quarter and the cumulative period ended 31st December, 2020 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 10th February, 2021.

MANO
J
GUPTA

Digitally signed by
MANOJ GUPTA
Date:
2021.02.10
16:37:22
+05'30'

For Roto Pumps Ltd

HARISH
CHANDR
A GUPTA

Digitally signed by HARISH
CI CHANDRA GUPTA
DN: cn=CI CHANDRA GUPTA, o=CI CHANDRA GUPTA, ou=CI CHANDRA GUPTA, email=CI.CHANDRA.GUPTA@ROTOPUMPS.COM, c=IN
Date: 2021.02.10 16:23:23 +05'30'

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place : Delhi
Dated : 10-02-2021

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM
STANDALONE FINANCIALS RESULTS**

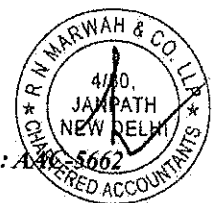
TO THE BOARD OF DIRECTORS OF ROTO PUMPS LIMITED

We have reviewed the accompanying statement of standalone unaudited financial results of **ROTO PUMPS LIMITED** (the Company) for the quarter and nine months ended 31st December 2020.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed, under Section 133 of the Companies Act, 2013 and other accounting principal generally accepted in India and in compliance with regulation 33 & 52 read with regulation 63(2) of the listing regulations. Our responsibility is to express a conclusion on the statement based on our review.

We conducted our review of the statement in accordance with the Standards on Review Engagements SRE 2410 'Review of interim Financials Information Performed by the Independent Auditor of the entity, issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We did not review the financial statements/information of 2 branches included in the standalone financial statements of the Company whose financial statements / financial information reflect total revenues of Rs. 3708.12 lakhs for the nine months ended on 31st December, 2020, total net profit after tax Rs. 1015.10 lakhs and total assets Rs. 2430.20 lakhs as considered in the standalone financial statements. The financial statements/information of both the foreign branches have been reviewed by the branch auditors whose reports have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the report of such branch auditors. Our conclusion is not modified in respect of these matters.



LLP ID No.: AA-5662

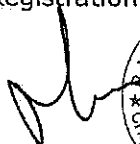

Branch Office :

613, Suncity Business Tower, Golf Course Road, Gurgaon-122002
813, Oxford Towers, 139, Airport Road, Bangalore-560 008

R.N. MARWAH & CO. LLP
CHARTERED ACCOUNTANTS

Based on our review conducted and procedures performed nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 & 52 read with regulation 63(2) of the listing regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **R N Marwah and Co. LLP**
(Chartered Accountants)
Registration No. 001211N/N500019

Manoj Gupta
(Partner)
Membership No. 096776

UDIN: 21096776 AAAAV8433
Place: New Delhi
Date: 10th February 2021

ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305
 Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com
 CIN: L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of Consolidated un-audited financial results for the third quarter and the cumulative period ended 31st December, 2020

Amount ₹ in Lakhs

Sl	Particulars	Quarter ended			Cumulative period		Year ended
		31-12-2020	30-09-2020	31-12-2019	31-12-2020	31-12-2019	31-03-2020
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	a. Revenue from Operation	3,786.08	3,212.81	3,647.12	9049.59	10,541.01	13,262.73
	b. Other income	119.67	114.69	154.72	296.30	193.18	329.07
	Total income from operations	3,905.75	3,327.50	3,801.84	9,345.89	10,734.19	13,591.80
2	Expenditure						
	a. Cost of materials consumed	1,308.07	936.60	1,226.38	2,776.90	3,714.50	4,681.47
	b. Changes in Inventories of finished goods and work in progress	(15.83)	96.56	(33.82)	143.89	(342.69)	(382.60)
	c. Employee benefits expenses	902.65	714.90	954.41	2,390.85	2,767.39	3,703.38
	d. Finance costs	10.25	9.31	49.69	26.62	152.60	190.48
	e. Depreciation and amortization expense	157.02	150.86	175.65	448.84	516.80	695.08
	f. Other expenses	535.65	562.98	840.44	1,490.34	2,292.23	3,135.51
	Total Expenses	2,897.81	2,471.21	3,212.75	7,277.44	9,100.83	12,023.32
3	Profit / (Loss) before tax	1,007.94	856.29	589.09	2,068.45	1,633.36	1,568.48
4	Tax expenses						
	a. Current tax	250.55	241.02	234.31	588.42	469.46	472.60
	b. Deferred tax	(18.86)	25.76	(12.50)	7.95	(37.25)	(53.68)
	c. Short / (Excess) provisions for previous years	-	-	(12.74)	-	(12.74)	(12.73)
5	Net Profit / (Loss) after tax	776.25	589.51	380.02	1,472.08	1,213.89	1,162.29

6	Share of Profit/Loss transferred to non-controlling interest	-	-	-	-	-	-
7	Profit for the period	776.25	589.51	380.02	1,472.08	1213.89	1,162.29
8	Other Comprehensive Income						
	a. Items that will not be reclassified to profit or loss						
	i. Re-measurement of defined benefit plans	(27.41)	9.42	(8.82)	(23.87)	(26.60)	(35.29)
	ii. Change in Foreign Currency monetary item translation difference account (FCMITDA)	(34.92)	(5.73)	(6.88)	(44.70)	(18.18)	22.24
	b. Income tax relating to items that will not be reclassified to profit or loss						
	Re-measurement of defined benefit plans	(6.90)	2.37	(2.21)	(6.01)	(6.60)	(8.88)
9	Total Other Comprehensive Income	(69.23)	6.06	(17.91)	(74.58)	(51.47)	(21.93)
10	Total Comprehensive Income for the period	707.02	595.57	362.11	1,397.50	1,162.42	1,140.36
	Profit/Loss for the year attributable to						
	Owners of the Parent	776.25	589.51	380.02	1,472.08	1,213.89	1,162.29
	Non-Controlling Interest	-	-	-	-	-	-
	Other Comprehensive Income attributable to						
	Owners of the Parent	(69.23)	6.06	(17.91)	(74.58)	(51.47)	(21.93)
	Non-Controlling Interest	-	-	-	-	-	-
	Total Comprehensive Income attributable to						
	Owners of the Parent	707.02	595.57	362.11	1,397.50	1,162.42	1,140.36
	Non-Controlling Interest	-	-	-	-	-	-
11	Paid-up Equity Share Capital (Face value ₹ 2/- per Share)	309.08	309.08	309.08	309.08	309.08	309.08
12	Earning per Share - basic and diluted (in ₹)	5.02	3.81	2.46	9.53	7.85	7.52

- 1 The above Consolidated un-audited financial results for the third quarter and the cumulative period ended 31st December, 2020 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 10th February, 2021.
- 2 The Statutory Auditors have carried out a limited review of the financial results for the third quarter and the cumulative period ended 31st December, 2020.
- 3 The Consolidated financial results have been prepared by consolidating the Company's un-audited financial results for the third quarter and cumulative period ended 31st December, 2020 with the un-audited financial results Roto Pumps Americas, Inc., USA Roto Pumpen GmbH, Germany and Roto Overseas Pte Ltd, wholly owned subsidiary companies for the third quarter and the cumulative period ended 31st December, 2020.
- 4 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable.

MANO
J
GUPTA

Digitally
signed by
MANOJ GUPTA
Date:
2021.02.10
16:37:53
+05'30'

For Roto Pumps Ltd

HARISH
CHANDR
A GUPTA

Digitally signed by Harish
Chandra Gupta
DN: cn=Harish Chandra Gupta,
o=Roto Pumps Ltd, ou=Harish
Chandra Gupta, email=harish@rotopumps.com,
c=IN, postalCode=110062, st=Delhi,
serialNumber=162334405, cn=HARISH
CHANDRA GUPTA
Date: 2021.02.10 16:23:51 +05'30'

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place : Delhi
Dated : 10-02-2021

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM
CONSOLIDATED FINANCIAL RESULTS**

**TO BOARD OF DIRECTORS OF
ROTO PUMPS LIMITED**

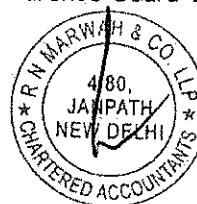
We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **ROTO PUMPS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income/loss for the quarter ended and nine months ended 31st December, 2020 ("the Statment") being submitted by the Parent pursuant to the requirement of regulation 33 & 52 read with regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with regulation 33 & 52 read with regulation 63(2) of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Attention is drawn to Para 2 to the statement which states that the consolidated figures for the corresponding quarter and nine months ended 31st December and the statement of consolidated cash flows for the corresponding nine months ended 31st December, as reported in the accompanying Statement have been approved by the Parent's Board of Directors, but have not been subjected to review.



LLP ID No.: AAC-5662

Branch Office :

613, Suncity Business Tower, Golf Course Road, Gurgaon-122002
813, Oxford Towers, 139, Airport Road, Bangalore-560 008

R.N. MARWAH & CO. LLP
CHARTERED ACCOUNTANTS

Following are the list of subsidiaries included in the financial results for year to date:



- a) Roto Pumps Americas Inc., USA (Wholly Owned Subsidiary).
Roto Pumps North America, Inc. (Step-down)
- b) Roto Pumpen GMBH, Germany (Wholly Owned Subsidiary).
- c) Roto Overseas Pte Ltd., Singapore (Wholly Owned Subsidiary).
Roto Pumps (Africa) Pty Ltd. (Step-down)
Roto Pumps (Malaysia) Sdh. Bhd (Step-down).

We did not review the interim financial results and other financial information in respect of foreign subsidiaries, whose interim financial results/information reflects total revenue of Rs. 2,026.63 lakhs, total net loss of Rs. 147.50 lakhs and total assets of Rs. 1,961.24 lakhs for the quarter and nine months ended 31st December 2020. Out of 3 foreign subsidiaries interim financial result and other financial information of 2 step-down subsidiaries under Roto Overseas Pte Ltd. Singapore have been reviewed by other auditor and the financial results of 2 subsidiaries are included on the basis of compilation report of accountants on financial statements which has been certified by management. Our conclusion, in so far as relates to such foreign subsidiaries is solely based on the compilation/review report of accountants and management certification.

Our conclusion on the Statement is not modified in respect of these matters.

Based on our review conducted and procedures performed and based on the consideration of the review reports of the other auditors, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 & 52 read with regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R N Marwah and Co. LLP
(Chartered Accountants)
Registration No. 002211/N500019

Manoj Gupta
(Partner)
Membership No. 096776

UDIN: 21096776AAAAW5215
Place: New Delhi
Date: 10th February 2021