



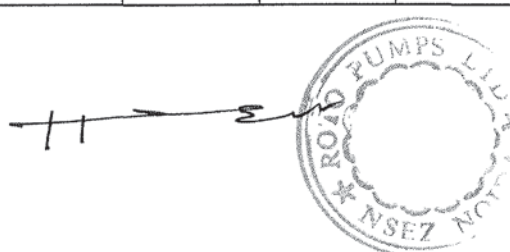
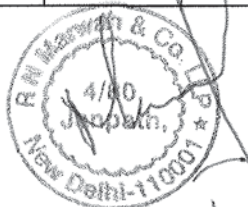
ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida - 201305
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CIN : L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of Standalone and Consolidated audited financial results for the fourth quarter and financial year ended 31st March, 2019

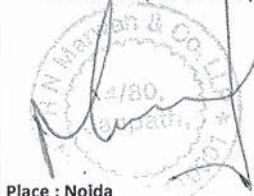
Amount ₹ in Lakhs

SI	Particulars	Standalone					Consolidated	
		Quarter ended			Year ended		Year ended	
		31-03-2019	31-12-2018	31-03-2018	31-03-2019	31-03-2018	31-03-2019	31-03-2018
		Audited	Un-audited	Audited	Audited	Audited	Audited	Audited
1	a. Revenue from operations	3,897.02	3,048.60	3,793.70	12,776.01	10,911.95	13,504.49	11,447.51
	b. Other income (including foreign currency gain/loss)	70.83	(33.38)	81.65	205.47	141.82	179.41	150.91
	Total income from operations	3,967.85	3,015.22	3,875.35	12,981.48	11,053.77	13,683.90	11,598.42
2	Expenditure							
	a. Cost of materials consumed	1,425.30	1,049.92	1,335.03	4,634.81	3,825.90	4,938.04	4,125.90
	b. Changes in inventories of finished goods and work in progress	122.12	(100.45)	138.15	(295.64)	(155.83)	(438.73)	(237.61)
	c. Employee benefits expenses	757.55	752.92	772.94	3,048.95	2,667.58	3,310.80	2,867.18
	d. Finance costs	66.38	66.23	49.44	253.90	271.35	253.90	271.35
	e. Depreciation and amortization expense	189.51	186.18	174.85	743.91	692.41	748.22	702.88
	f. Other expenses	632.85	691.58	717.71	2,550.11	2,419.03	2,736.61	2,552.90
3	Total expenses	3,193.71	2,646.38	3,188.12	10,936.04	9,720.44	11,548.84	10,282.60
4	Net Profit / (Loss) before tax (before and after extraordinary items)	774.14	368.84	687.23	2,045.44	1,333.33	2,135.06	1,315.82
5	Tax expenses							
	a. Current tax	228.37	81.34	213.60	568.02	495.83	571.98	495.83
	b. Deferred tax	6.47	15.30	46.38	(57.81)	(28.45)	(58.91)	(28.45)
	c. Short/(Excess) provisions for previous years	(0.17)	5.60	15.43	5.43	9.97	5.43	9.97
6	Net Profit / (Loss) after tax (before and after extraordinary items)	539.47	266.60	411.82	1,529.80	855.98	1,616.56	838.47
7	Share of Profit/Loss transferred to non-controlling interest	-	-	-	-	-	(18.42)	18.89
	Profit for the year	539.47	266.60	411.82	1,529.80	855.98	1,598.14	857.36
8	Other Comprehensive Income							
	a. Items that will not be reclassified to profit or loss							
	i. remeasurement of defined benefit plans	(5.73)	(26.65)	41.08	(25.45)	23.36	(25.45)	23.36
	ii. Changes in foreign currency monetary item translation difference account (FCMITDA)	-	-	-	-	-	(83.18)	78.78
	b. Income tax relating to items that will not be reclassified to profit or loss							
	i. remeasurement of defined benefit plans	(1.67)	(7.76)	12.93	(7.41)	6.80	(7.41)	6.80
9	Total Other Comprehensive Income	(7.40)	(34.41)	54.01	(32.86)	30.16	(116.04)	108.94
10	Total Comprehensive Income for the period	532.07	232.19	465.83	1,496.94	886.14	1,482.10	966.30
	Profit/Loss for the year attributable to							
	Owners of the Parent	-	-	-	-	-	1,616.55	838.47
	Non Controlling Interest	-	-	-	-	-	(18.41)	18.89
		-	-	-	-	-	1,598.14	857.36
	Other Comprehensive Income attributable to							
	Owners of the Parent	-	-	-	-	-	(116.04)	108.94
	Non Controlling Interest	-	-	-	-	-	-	-
		-	-	-	-	-	(116.04)	108.94
	Total Comprehensive Income attributable to							
	Owners of the Parent	-	-	-	-	-	1,500.51	947.41
	Non Controlling Interest	-	-	-	-	-	(18.41)	18.89
		-	-	-	-	-	1,482.10	966.30
11	Paid-up Equity Share Capital (Face value ₹ 2/- per Share)	309.08	309.08	309.08	309.08	309.08	309.08	309.08
12	Earning per Share - basic and diluted (in ₹)	3.49	1.73	2.66	9.90	5.54	10.34	5.55

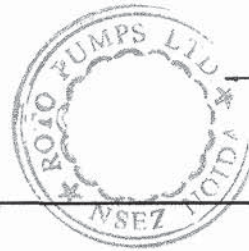


Notes :

- 1 The above Standalone and Consolidated Audited financial results for the fourth quarter and financial year ended 31st March, 2019 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 24th May, 2019.
- 2 The Board of Directors of the Company has recommended a dividend of ₹ 0.50/-per equity share of ₹ 2/- each (i.e 25%) for the financial year ended 31.03.2019.
- 3 Results for the quarter and financial year ended 31st March, 2019 have been audited by the Statutory Auditors and they have issued an audit report with unmodified opinion.
- 4 Consolidated financial results have been prepared by consolidating the Company's audited annual accounts for the financial year ended 31st March, 2019 with the financial accounts of Roto Pumps Americas, Inc., USA, Roto Pumpen GmbH, Germany and Roto Overseas Pte. Ltd, Singapore wholly owned subsidiary companies for the financial year ended 31st March 2019.
- 5 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.
- 6 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable.
- 7 The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the current financial year.



Place : Noida
Dated: 24.05.2019

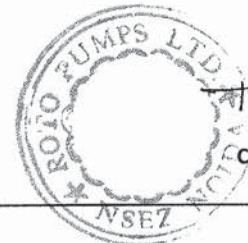


By Order of the Board

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Sl	Particulars	Standalone		Consolidated	
		As at 31.03.2019	As at 31.03.2018	As at 31.03.2019	As at 31.03.2018
A	ASSETS				
1	Non-current assets				
	a. Property, plant and equipment	4514.09	4861.71	4522.24	4873.75
	b. Capital work-in-progress	7.00	23.29	7.00	23.29
	c. Investment property	3.57	3.72	3.57	3.72
	d. Other intangible assets	70.02	28.18	70.02	28.18
	e. Goodwill	-	-	78.50	-
	f. Investment in Subsidiaries, Associates and Joint Venture	908.61	738.77	-	-
	g. Deferred tax assets (net)	60.67	10.27	61.76	10.27
	Sub-total non-current assets	5563.96	5665.94	4743.09	4939.21
2	Current assets				
	a. Inventories	2440.87	2189.01	2766.35	2371.39
	b. Financial Assets				
	i. Trade receivables	3563.96	3030.84	3400.16	2990.57
	ii. Cash and cash equivalents	240.84	285.83	295.29	359.85
	iii. Bank balance other than (ii) above	229.20	211.27	229.20	211.27
	iv. Loans and advances	74.29	85.83	81.31	92.43
	v. Other financial assets	35.60	6.62	35.60	6.62
	c. Other current assets	1456.64	1197.18	1465.36	1202.94
	Sub-total current assets	8041.40	7006.58	8273.27	7235.07
	TOTAL ASSETS	13605.36	12672.52	13016.36	12174.28
B	EQUITY AND LIABILITIES				
1	Equity				
	a. Equity share capital	309.08	309.08	309.08	309.08
	b. Other equity	8123.99	6701.57	7452.16	6044.59
	c. Non-controlling interest	-	-	-	79.70
	Sub-total equity	8433.07	7010.65	7761.24	6433.37
2	Non-current liabilities				
	a. Financial liabilities				
	i. Borrowings	91.62	162.95	91.62	162.95
	b. Provisions	31.60	53.87	31.60	53.87
	c. Deferred tax liabilities (net)	-	-	-	-
	Sub-total Non current liabilities	123.22	216.82	123.22	216.82
3	Current liabilities				
	a. Financial liabilities				
	i. Borrowings	2433.88	2437.59	2433.88	2437.59
	ii. Trade payables	1069.51	1218.64	1139.64	1267.15
	iii. Other financial liabilities	134.99	285.73	134.99	285.73
	b. Other current liabilities	796.61	938.26	809.31	958.85
	c. Provisions	46.06	69.00	46.06	78.94
	d. Current tax liabilities (Net)	568.02	495.83	568.02	495.83
	Total current liabilities	5049.07	5445.05	5131.90	5524.09
	TOTAL LIABILITIES	5172.29	5661.87	5255.12	5740.91
	TOTAL EQUITY AND LIABILITIES	13605.36	12672.52	13016.36	12174.28

Place: Noida
Dated: 24.05.2019



By Order of the Board

Harish Chandra Gupta
Chairman & Managing Director
DIN: 00334405